## **Insurance**

Our team works with you and your management group to develop ongoing plans and strategies to maximize value from your employee benefits. We provide full-service brokerage support and will handle your annual renewals, open enrollment, new employees, and life changing events.

We facilitate clear communication with various insurance providers and service providers. We are happy to provide a single solution to your various benefit service needs.

## **INDUSTRY EXPERTISE**

- We understand the day-to-day functions of insurance, benefits, and human resources in the financial institution environment
- Our licensed agents have knowledge and experience to help you select the right benefits for your employees
- Working together with you, we develop unique solutions to meet your business needs

HEALTH, DENTAL & VISION INSURANCE

LIFE & DISABILITY INSURANCE

**PREMIUM ONLY PLANS** 

**LEGAL PLANS** 

EXECUTIVE BENEFIT PLANS

**FLEXIBLE SPENDING** 

COBRA ADMINISTRATION

WORKERS'
COMPENSATION

**BENEFITS ADVOCACY** 



